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July 12, 2011

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Re: Effort Reporting System – Base Release 10.6

We are pleased to announce the availability of Release 10.6 of the base Effort Reporting System. This release includes three enhancements and twelve bug fixes.

- This release includes the following enhancements:
 - 2126 – Enhance search capabilities to allow entry of multiple filter values at once
This new feature adds the ability to filter multiple employee ids on the “People” tab, and multiple home departments or account/fund organizations on the “Departments” tab under “Search Reports”.
 - 2762 – Allow filtering out of employees from a PI’s My Project report list
A new icon has been added – “copy search” – under “Manage Searches”. A new search can be created by copying an existing saved search, and this new search can then be edited as desired.
 - 2877 – Remove Not Required reports from all versions of the Effort Report Status compliance report
All versions (Detail, Summary, and Campus) of the Effort Report Status compliance report will no longer include effort reports which do not require certification. They will be omitted from line detail and from any statistical summary on any of the versions of this compliance report.
- In addition, this release fixes the following bugs:
 - 2280 – Original Total % is incorrect when there is cost sharing

A new user configuration option has been added to optionally display or suppress the original total percent column grand (column 5) total cell on the effort report.

- 2535 – Adjustment Required reports should be listed if the Show Status filter is set to All-Open

New entries were added to the appropriate tables such that Adjustment Required reports will be listed if the status filter is set to All-Open.

- 2536 – Adjustment Required reports do not require certification, so they should not be listed in red or marked Overdue

A change was made so that Adjustment Required reports will no longer be listed in red nor marked as overdue.

- 2773 – Partial certification report has Open status

A report with Partially Certified status will now not be overwritten unless there is an exception.

- 2849 – Editable search list not refreshed after edit

In some cases the report list results were not updated after editing a saved search. This has been corrected.

- 2853 – Scrub all user input

For security protection, all user input will now be scrubbed of any potentially harmful characters.

- 2857 – Saving an existing search using “Save As ... ” may create a duplicate search name

The system will check for duplicate names when an existing search is saved with a new name using the “Save As ...” option.

- 2898 – Paging issue with report list after a saved search is edited and saved with the “View Report” option

The problem where the starting point of the report list is not the first report in the list has been fixed.

- 2899 – Extraneous ")" in delete saved search message

There was an extraneous right parenthesis in the “Delete Saved Search” pop-up message. This has been removed.

- 2903 – Prompt text not clear when "Save" is clicked on edit search page

The message text has been changed to match the button label “Manage Lists”.

- 2928 – Certification Distribution report counts incorrect

The underlying database view for this report contained an error which has now been fixed.

- UCSF Issues 17/23 – Performance issue running the Combined Threshold report

The code which builds this specific report was modified which resulted in substantial optimizations (~33% faster).

A complete summary of the logged changes in this release can be found at the [Changes](#) link on the ERS Project Website, and in a README found in the /EffortReporting/WEB-INF/classes directory.

Documentation changes

The *Customization Guide* has been updated for this release. The new version of this document is available on the [Base ERS web site](#).

Configuration Files

The ERSConfig.xml file has been changed. The following new option has been added:

- show-ERcol5-total

This option controls whether or not to display the total % for cost sharing (column 5) on the effort report.

Interface Process Changes

There are no interface process changes with this release.

Database Changes

There are structure changes with this release. These changes are:

- Inserted a new row in ERSStatusFilter to include Adjustment-Required reports in the All-Open status filter (2535);
- The views ERSHomeDeptStatusReport, ERSAcctOrgStatusReport, ERSFundOrgStatusReport, and ERSHomeDeptStatusRelatedOrgs were modified to exclude “certification not required” reports (2877);
- The view ERSCertDist was modified to correct an error in the “where” condition (2928).

See the ERS_R10.6_UPGRADE... script corresponding to your DBMS vendor for details.

Java Changes

There are no Java system parameter or release level recommendation changes with this release.

Installation Instructions

1. Backup /campus/<campusname> web customization folder (if used) and other configuration files.
2. Download the release WAR file and deploy using the application server deployment tool.
3. Restore /campus/<campusname> web customization folder, if used, after comparing to identify new and changed elements of the ERS skin.
4. NB: If you are using a tomcat application server, you have to modify your catalina.sh script to set an environmental variable on the catalina JVM:
 - a. CATALINA_OPTS=-Djava.awt.headless=true
5. Perform campus release testing.

Timing of Installation

Installation of this release is not urgent. As usual, campuses are encouraged to install this release in as timely a fashion as possible, and in the normal numeric sequence of releases.

If there are any questions, please email steve.hunter@ucop.edu or call (510) 987-0138.